

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2009 through October 31, 2009 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2009	7,551,862	41,348	(33,905)	4,345,554	49,443	33,886
Increases						
Borrowings from the Public	614,692		1,806			
Net Increase in Intragovernmental Debt Holdings				47,237		7,915
Accrued Interest (Note 4)		17,073			17,351	
Total Increases	614,692	17,073	1,806	47,237	17,351	7,915
Decreases						
Repayments of Debt Held by the Public	678,667					
Interest Paid		4,969			4,943	
Net Amortization (Note 4)			(888)			92
Total Decreases	678,667	4,969	(888)	0	4,943	92
Balance as of October 31, 2009	\$7,487,887	\$53,452	(\$31,211)	\$4,392,791	\$61,851	\$41,709

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	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2009	7,551,862	41,348	(33,905)	4,345,554	49,443	33,886
Increases						
Borrowings from the Public	614,692		1,806			
Net Increase in Intragovernmental Debt Holdings				47,237		7,914
Accrued Interest		17,072			17,351	
Total Increases	614,692	17,072	1,806	47,237	17,351	7,914
Decreases						
Repayments of Debt Held by the Public	678,667					
Interest Paid		4,968			4,943	
Net Amortization			(888)			91
Total Decreases	678,667	4,968	(888)	0	4,943	91
Balance as of October 31, 2009	\$7,487,887	\$53,452	(\$31,211)	\$4,392,791	\$61,851	\$41,709

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended October 31, 2009 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end October 31. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of October 31, 2009, Federal Debt Held by the Public consisted of the following:

<u>October 31, 2009</u>		
Marketable:	<u>Amount</u>	<u>Average Interest Rates</u>
Treasury Bills	\$1,852,331	0.3%
Treasury Notes	3,816,792	3.0%
Treasury Bonds	689,021	6.5%
TIPS	566,786	2.0%
Total Marketable	<u>\$6,924,930</u>	
Nonmarketable	562,957 *	3.6%
Total Federal Debt Held by the Public:	<u>\$7,487,887</u>	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$58,898 million as of October 31, 2009

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	4,386
R.E.A. Series	1
State and Local Government Series	215,785
United States Savings Securities	192,172
Government Account Series	119,127
Other	1,491
Total Nonmarketable	<u>\$562,957</u>

As of October 31, 2009, the Federal Reserve Bank (FRB) owned \$775 billion, net of \$1 billion in Treasury securities lent to dealers but not collateralized by other Treasury securities, for a total holdings of \$776 billion.

Note 3. Intragovernmental Debt Holdings

As of October 31, 2009, Intragovernmental Debt Holdings are owed to the following:

	<u>October 31, 2009</u>
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,294,985
OPM: Civil Service Retirement and Disability Fund	738,846
HHS: Federal Hospital Insurance Trust Fund	300,242
DOD: Military Retirement Fund	300,218
SSA: Federal Disability Insurance Trust Fund	205,094
DOD: DOD Medicare-Eligible Retiree Health Care Fund	145,327
HHS: Federal Supplementary Medical Insurance Trust Fund	55,813
DOE: Nuclear Waste Disposal Fund	44,813
OPM: Employees Life Insurance Fund	36,235
OPM: Postal Service Retiree Health Benefits Fund	35,115
Treasury: Exchange Stabilization Fund	18,816
DOL: Pension Benefit Guaranty Corporation	17,615 *
DOL: Unemployment Trust Fund	17,476
FDIC: The Deposit Insurance Fund	15,661
OPM: Employees Health Benefits Fund	15,616
DOS: Foreign Service Retirement and Disability Fund	15,287
HUD: FHA - Liquidating Account	10,721
Other Programs and Funds	124,911
Total Intragovernmental Debt Holdings	<u><u>4,392,791</u></u>

* This amount includes \$3,451 million of marketable Treasury securities.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Energy (DOE); Department of the Treasury (Treasury); Department of Labor (DOL); Federal Deposit Insurance Corporation (FDIC); Department of State (DOS); Department of Housing and Urban Development (HUD).

The average interest rate on GAS securities for October 31, 2009 was 4.3%

As of October 31, 2009, the inflation-adjusted principal balance included inflation of \$62,637 million

Note 4. Interest Expense

	<u>October 31, 2009</u>
Federal Debt Held by the Public	
Accrued Interest	\$17,072
Net Amortization of Discounts and Premiums	888
Total Interest Expense on Federal Debt Held by the Public	<u>17,960</u>
Intragovernmental Debt Holdings	
Accrued Interest	17,351
Net Amortization of Premiums and Discounts	(91)
Total Interest Expense on Intragovernmental Debt Holdings	<u>17,260</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$35,220</u></u>

As of October 31, 2009, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$329 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$781 million

Note 5. Fund Balance With Treasury

	<u>As of October 31, 2009</u>
Appropriated Funds Obligated	\$2,184,017
Fiduciary Funds Obligated	\$2
Total FBWT	<u><u>\$2,184,020</u></u>